An easy way to help Jewish Family Service of San Diego

If you are 70½ or older, rather than taking your withdrawal this year, you can direct your individual retirement account (IRA) administrator to distribute a gift from your IRA to Jewish Family Service of San Diego.

- Contact your IRA administrator or reach out to us and we can provide you with language to make the request.
- Direct a transfer to JFS of up to $100,000 to be made this year from your IRA.
- Reduce your taxable income, even if you do not itemize.
- Any amount you transfer counts toward your required minimum distribution.
- Note: Because you are not claiming the transferred amount as income, you will not receive an income tax deduction for your gift.
- Individual retirement accounts do not allow the donor to receive any benefit in return for the charitable donation.

Questions?
Contact Lacey Lee at (858) 637-3217 or email laceyl@jfssd.org
Jewish Family Service of San Diego
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